



CAEL
Linking Learning and Work



OVERVIEW OF MAJOR INDUSTRIES AND TRENDS IN THE COASTAL COUNTIES REGION

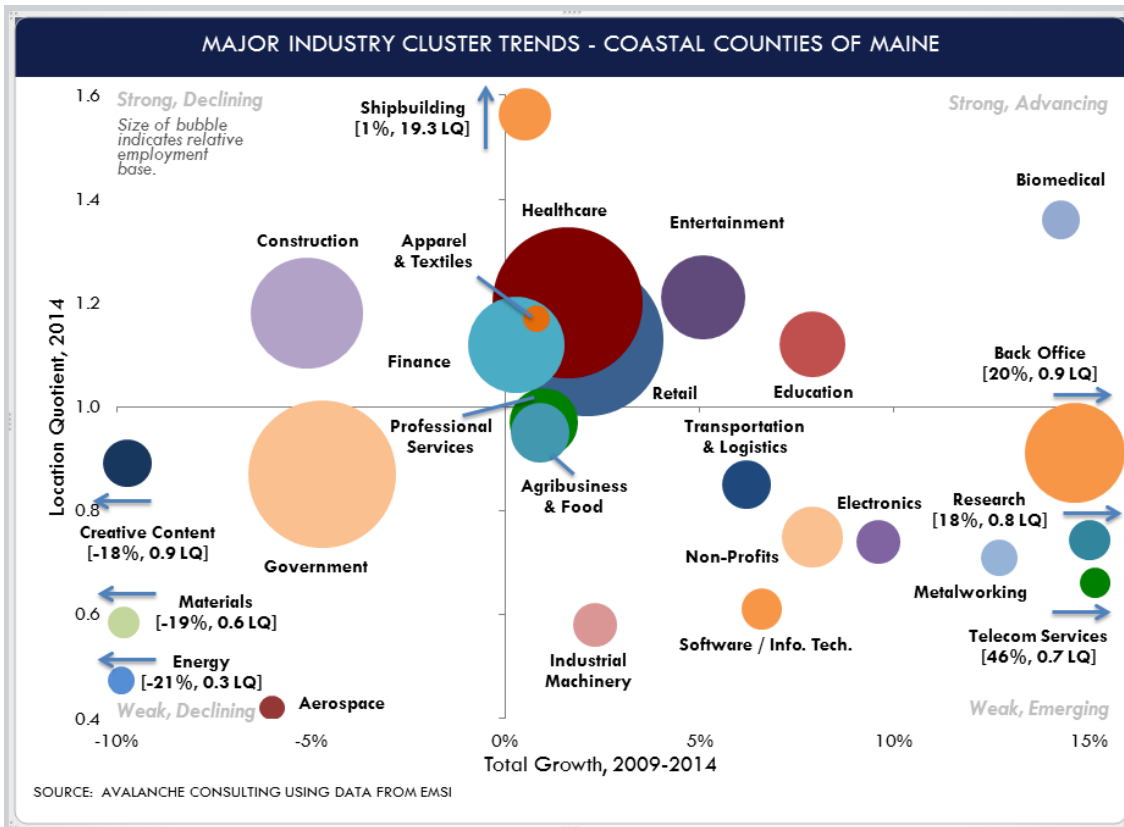
March 20, 2015

Jade Arn
Senior Consultant
5 E Monroe
Suite 2710
Chicago, IL 60603
Ph: 312-499-2600
Fax: 312-499-2601
jarn@cael.org
www.cael.org





Major Industry Cluster Trends



The bubble chart above provides a snapshot of major industry clusters in the Coastal Counties Region in terms of employment base, growth and degree of specialization. This Location Quotient (LQ) ratio shows how concentrated a particular industry is in this region relative to the United States. The size of the bubbles indicate the relative employment base for each identified industry cluster, the X Axis expresses regional growth compared to national and the Y Axis the LQ.

Industry clusters are mapped according to their growth and LQ - those industry clusters with a LQ below 1, but are growing faster than the national rate are categorized as weak but emerging and are found in the bottom right-hand quadrant. Those industry clusters with a LQ above 1 and with positive growth are categorized as strong and emerging, found in the upper right-hand quadrant.

Industry clusters of particular interest are those that fall into the two categories just discussed and that have an adequate employment base with accessible occupations with multiple career pathway entry points.

Weak, but Emerging

5. Agribusiness & Food
6. Transportation & Logistics
7. Metalworking
8. Industrial Machinery

Strong & Advancing

1. Healthcare
2. Shipbuilding
3. Apparel & Textiles
4. Biomedical





Fastest Growing & Largest Industries

Fastest Growing Industries - Coastal Counties Region (% Job Growth 2012 - 2022)					
Industry	2012 Jobs	2022 Jobs	Change in Jobs (2012-2022)	% Change	2014 Earnings Per Worker
Financial Transactions Processing, Reserve, and Clearinghouse Activities	841	1,823	982	117%	\$124,748
Family Clothing Stores	1,481	2,482	1,001	68%	\$18,450
Telemarketing Bureaus and Other Contact Centers	1,489	2,417	928	62%	\$54,438
Temporary Help Services	2,813	4,324	1,511	54%	\$31,544
Landscaping Services	3,734	5,035	1,301	35%	\$26,119
Colleges, Universities, and Professional Schools	5,386	6,918	1,532	28%	\$38,016
General Medical and Surgical Hospitals	13,942	16,783	2,841	20%	\$69,860
Limited-Service Restaurants	7,237	8,532	1,296	18%	\$17,433
Supermarkets and Other Grocery (except Convenience) Stores	7,336	8,494	1,158	16%	\$25,751
Full-Service Restaurants	13,641	14,871	1,229	9%	\$21,785

Largest Industries - Coastal Counties Region (Jobs & Job Growth in Largest Industries)					
Industry	2012 Jobs	2022 Jobs	Change in Jobs (2012-2022)	% Change	2014 Earnings Per Worker
Colleges, Universities, and Professional Schools	5,386	6,918	1,532	28%	\$38,016
General Medical and Surgical Hospitals	13,942	16,783	2,841	20%	\$69,860
Limited-Service Restaurants	7,237	8,532	1,296	18%	\$17,433
Supermarkets and Other Grocery (except Convenience) Stores	7,336	8,494	1,158	16%	\$25,751
Full-Service Restaurants	13,641	14,871	1,229	9%	\$21,785
Local Government, Excluding Education and Hospitals	10,714	11,110	396	4%	\$53,027
Elementary and Secondary Schools (Local Government)	16,816	16,872	56	0%	\$57,307
Hotels (except Casino Hotels) and Motels	5,317	5,331	13	0%	\$26,599
Ship Building and Repairing	5,392	5,347	(45)	(1%)	\$85,208
Federal Government, Civilian, Excluding Postal Service	6,840	6,559	(281)	(4%)	\$103,191

Source: EMSI



The following industries are among both the largest industries as defined by number of jobs and fastest growing based on percent of projected growth 2012 - 2022.

- Colleges, Universities and Professional Schools
- General Medical and Surgical Hospitals
- Limited-Service Restaurants
- Supermarkets and Other Grocery (except Convenience) Stores
- Full Service Restaurants

Jobs by Industry

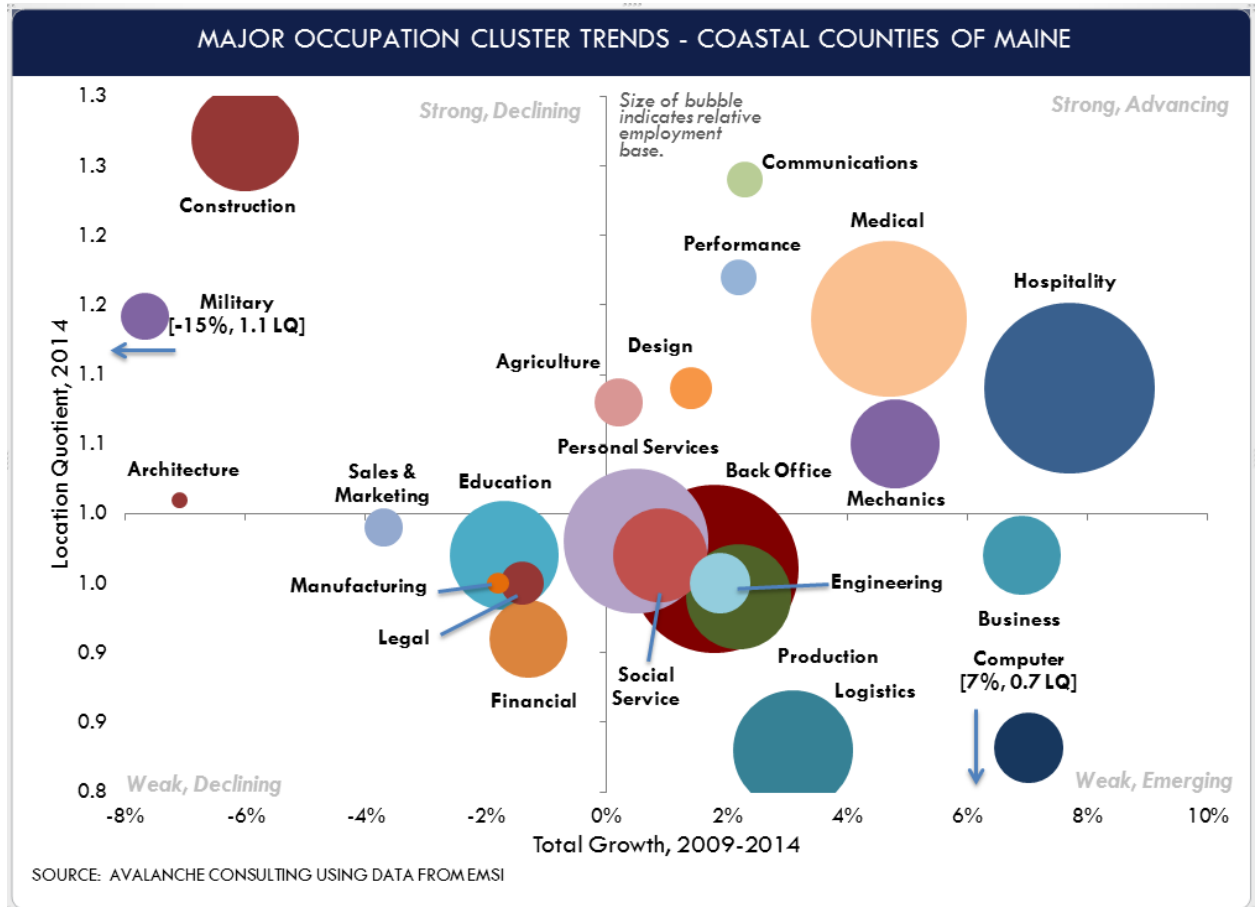
The table below shows the distribution of jobs across industries in the Coastal Counties Region.

NAICS	Industry	2014 Jobs
62	Health Care and Social Assistance	50,986
90	Government	46,932
44	Retail Trade	42,126
72	Accommodation and Food Services	32,466
31	Manufacturing	27,134
23	Construction	20,791
54	Professional, Scientific, and Technical Services	19,157
56	Administrative and Support and Waste Management and Remediation Services	18,404
52	Finance and Insurance	16,676
81	Other Services (except Public Administration)	15,893
42	Wholesale Trade	10,036
61	Educational Services	9,703
48	Transportation and Warehousing	8,459
71	Arts, Entertainment, and Recreation	6,481
53	Real Estate and Rental and Leasing	5,225
55	Management of Companies and Enterprises	4,483
11	Crop and Animal Production	4,453
51	Information	4,080
22	Utilities	673
21	Mining, Quarrying, and Oil and Gas Extraction	127
99	Unclassified Industry	0

Source: EMSI, *Region Economy Overview (2012-2014)*



Major Occupation Cluster Trends



The bubble chart above provides a snapshot of major occupation clusters in the Coastal Counties Region in terms of employment base, growth and degree of specialization. This Location Quotient (LQ) ratio shows how concentrated a particular occupation is in this region relative to the United States. The size of the bubbles indicate the relative employment base, the X Axis identifies growth in the region as compared to national and the Y Axis the LQ.